

Undergraduate Investment Society at UC San Diego Constitution - 2024-2025 Academic Year

ARTICLE I. NAME OF ORGANIZATION

The organization shall be called the Undergraduate Investment Society at UC San Diego.

ARTICLE II. STATEMENT OF PURPOSE

The purpose of the Organization is to provide community, education, and career development resources for students seeking to pursue a career within the field of finance.

ARTICLE III. NONPROFIT STATEMENT

The Undergraduate Investment Society at UC San Diego is a non-profit student organization.

ARTICLE IV. REQUIREMENTS FOR MEMBERSHIP

i. Membership for the Undergraduate Investment Society aligns with the UC San Diego's Nondiscrimination Policy, which prohibits limiting membership on the basis of race, color, national origin, religion, sex, gender identity, pregnancy, disability, age, medical condition (cancer-related), ancestry, marital status, citizenship, sexual orientation, or status as a Vietnam-era veteran or special disabled veteran.

ii. Membership shall be in the interest of career development

iii. A student at UC San Diego may become a member by submitting an application on-time during the Organization's recruitment cycles every Fall and Spring quarter. Additionally, the applicant must pass interview(s) to be finally accepted into the Organization.

iv. There shall be no fees for general members.

v. Members must renew their membership annually.

ARTICLE V. FREQUENCY OF ORGANIZATION MEETINGS

All members of the Organization must meet together at the very least once per week. General body meetings will be mandatory for all members, with the exception of three per year. The Executive Board shall also meet once per week, separately from the rest of the Organization.

ARTICLE VI. QUALIFICATIONS FOR HOLDING OFFICE AND METHODS OF SELECTING AND REPLACING OFFICERS

Only registered UC San Diego students may hold office in the organization. Only registered UC San Diego students may vote in elections for the selection of the organization's officers.

The Organization shall have the following officers as part of the Organization's executive committee. They will be selected through an application and interview process administered by the President(s) from the previous and current academic school year. Officers shall assume their positions beginning in the summer before the next academic school year begins. Officers who are replaced/removed will be determined by the President(s) of the Organization during the current academic school year and the replacement process will undergo the same procedure that is in place for the election of officers. Below are the titles/duties of the officer positions for the Organization:

i. President: In charge of leading meetings, overseeing the Executive Board, and serves as the face of the Organization.

ii. Head of Education: In charge of leading educational sessions for the Organization's members, in relation to finance topics and sharing career development resources.

iii. Head of Internal Affairs: In charge of monitoring the Organization's members to ensure expectations are met and handling new member onboarding/recruitment.

iv. Head of External Affairs: In charge of outreach to external parties, such as outside speakers of corporate sponsors.

v. Head of Recruitment: In charge of handling the logistics of the Organization's recruitment process for new members and coordinating interviews.

vi. Social Chair: In charge of planning social events for the Organization and coordinating with the Head of Finances the necessary budget for said events.

vii. Head of Finances: In charge of handling the Organization's finances and reporting to the President and Social Chair these budget requirements. Additionally, is responsible for raising funds from external parties.

viii. Head of Marketing: In charge of representing the Organization to the general public through managing social media accounts and speaking at club events.

ARTICLE VII. RISK MANAGEMENT

The Undergraduate Investment Society at UC San Diego is a registered student organization at the University of California, San Diego, but not part of the University itself.

The Undergraduate Investment Society at UC San Diego Understands that the University does not assume legal liability for the actions of the organization.

ARTICLE VIII. HAZING PREVENTION

The Organization's members and Executive Board have zero tolerance for any behavior that falls under UC San Diego's definition of hazing. Immediate removal from the Organization in any case where hazing has taken place will be ensured by the President.

ARTICLE IX. COMMUNITY MENTOR

The Community Mentor shall be selected by the President and will serve indefinitely. Their responsibilities is to assist the President and the rest of the Executive Board in handling the logistics of the club, maintaining the purpose and goals of the organization, and serving as a mentor for all members to gain insights on career development from.

ARTICLE X. FINANCIAL MANAGEMENT

The Organization shall obtain financing through reimbursements for expenses by applying for A.S. funding. The Organization will not necessarily apply for A.S. funding every quarter, but may do so during individual quarters in order to meet its financial obligations. Additionally, the Organization will use a student organization bank account towards funding for future events. The current President, Joshua Kai Uhler, and the Head of Finances, Gavin Eli Whitney, are authorized signers for this account during the 2024-2025 school year. In which, after the school year, their roles and responsibilities are over, and the next authorized signers will include those who assume the roles of President and Head of Finances.

ARTICLE XI. AFFILIATION WITH OTHER GROUPS

The Organization will have close relations with the UC San Diego Student Foundation Investment Committee. This affiliation does not have any significant meaning to the Organization's members and simply represents the two club's collaboration in recruiting and building a finance community at UC San Diego.