

## **Hedge Fund Club Constitution**

### **ARTICLE I: NAME OF STUDENT ORGANIZATION**

**Section 1: Name** The organization shall be called "Hedge Fund Club at UC San Diego"

### **ARTICLE II: STATEMENT OF PURPOSE**

The Hedge Fund Club at UC San Diego is dedicated to providing a dynamic platform for aspiring finance professionals to develop their expertise in Hedge Fund. Our club aims to empower students with the knowledge, skills, and practical experience needed to excel in the world of finance and contribute positively to the investment industry. We offer educational resources, workshops, and access to industry experts to cultivate a strong foundation in financial markets, investment strategies, and analytical tools. We foster a collaborative and inclusive community where members can exchange ideas, collaborate on research projects, and learn from each other. Our organization also emphasizes ethical and responsible investing and encourages members to consider environmental, social, and governance (ESG) factors in their analyses. It will be sponsored by an actual hedge fund.

### **ARTICLE III: NONPROFIT STATEMENT**

The Hedge Fund Club at UC San Diego is a non-profit student organization.

### **ARTICLE IV: REQUIREMENTS FOR MEMBERSHIP**

- Membership is open to all registered students at UC San Diego.
- Dues are **NOT** required for membership.
- There are no restrictions on membership based on major or academic background.
- Prospective members can join by completing a membership application and interview.
- Members are identified through the club's official membership roster.

### **ARTICLE V: FREQUENCY OF ORGANIZATION MEETINGS**

The club shall hold regular meetings at least once a month during the academic year. Meeting dates and times will be determined and communicated by the club's executive board. Minutes will be taken and required for official meetings to document organization procedure and decision-making.

### **ARTICLE VI: QUALIFICATIONS FOR HOLDING OFFICE AND METHODS OF SELECTING AND REPLACING OFFICERS**

- Only registered UC San Diego students may hold office in the organization. Only registered UC San Diego students may vote in elections for the selection of the organization's officers.
- Officers include President, Vice President, Treasurer, Head of Equity Research, and Head of Quantitative Research.
- Officers are elected annually during the month of May and assume their positions at the beginning of the next academic year.
- Eligible candidates must be current members of the club.

- Officers are elected by a majority vote of the members during the annual elections.
- Officers can be replaced through a majority vote by the members if deemed necessary.

#### **ARTICLE VII: RISK MANAGEMENT**

The Hedge Fund Club at UC San Diego is a registered student organization at the University of California, San Diego, but not part of the University itself. The Hedge Fund Club at UC San Diego understands that the University does not assume legal liability for the actions of the organization.

We commit to managing risks associated with our activities, which primarily involve research, investment simulations, and educational workshops. We will follow ethical investment practices and prioritize safety during events and activities.

#### **ARTICLE VIII: COMMUNITY ADVISOR**

The Hedge Fund Club at UC San Diego is honored to have a distinguished community advisor, Karim Itani, who is an alumni of UCSD and a successful hedge fund manager. Karim has agreed to provide guidance, industry insights, and mentorship to our organization. His experience in the finance industry will greatly benefit our members and enhance our club's initiatives. The Hedge Fund Club at UC San Diego may also seek guidance and support from a faculty or staff advisor affiliated with the university. The advisor will be selected based on their expertise in finance and willingness to assist the organization's goals.

#### **ARTICLE IX: FINANCIAL MANAGEMENT**

The Hedge Fund Club at UC San Diego will finance its activities through fundraising events and potential sponsorships. All financial transactions and budgeting will be managed by the Treasurer, and a budget report will be submitted to the A.S. or G.S.A. finance committee quarterly. The organization does not maintain an off-campus bank account.

#### **ARTICLE X: AFFILIATION WITH OTHER GROUPS**

The Hedge Fund Club at UC San Diego may seek affiliations with industry associations and professional organizations related to finance at the local, national, or international level. Such affiliations will aim to provide additional resources and networking opportunities for our members. Any additional requirements or implications of affiliations will be communicated to members as they arise.