Beta Alpha Psi Petitioning Chapter
University of California San Diego
Rady School of Management

Statement of Objectives

The University of California San Diego - Rady School of Management (UCSD Rady) petitioning chapter of Beta Alpha Psi adopts the mission statements and objectives of UCSD and the Rady School of Management, as well as the objectives of Beta Alpha Psi.

UCSD creates a collegial atmosphere that fosters freedom of inquiry and expression, increases awareness of cultural diversity, provides broad learning opportunities, encourages flexibility and innovation, and fosters student development in and out of class.

UCSD also encourages life-long learning and provides leadership in selected areas of distinction. The mission of the Rady School of Management is to develop ethical and entrepreneurial leaders who make a positive impact in the world through innovation, collaboration, and knowledge. Its values are innovation, impact, collaboration, integrity, and risk-taking. As such, the Beta Alpha Psi chapter of the University of California San Diego adopts these statements and objectives accordingly.

The objectives of the Rady School of Management are:

1. To develop and deliver high-quality undergraduate business programs built upon an academic foundation in arts and sciences, and strategically-focused graduate business programs.

2. To provide a culture of intellectual inquiry that promotes effective learning.

3. To educate students with the knowledge and skills necessary for successful entry to and advancement in their professional careers.

4. To promote effective interaction between the School and the community.

The adoption of these objectives is consistent with the stated Beta Alpha Psi objectives. The primary objective of Beta Alpha Psi is to encourage and give recognition to scholastic and professional excellence in the business information field by promoting the study and practice of accounting, finance, and business information, including business analytics.

This is accomplished by providing opportunities for self-development, service, and association among members and practicing professionals, and encouraging a sense of ethical, social, and public responsibility.

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Rady School of Management

Planned Activities

Approach

We are excited about the opportunity of bringing student, faculty and employer communities together under the umbrella of Beta Alpha Psi at UCSD Rady.

The decision to offer the Master of Professional Accountancy at Rady, along with our Master of Finance and Business Data Analytics, Rady is being recognized as a tremendous source of talent for the accounting firms, industry and government agencies of all sizes.

Our campus today is fortunate to have a student-led association that has been active in introducing students to the accounting profession. The United Accounting Society (UAS) has been an outstanding organization that has, over the last several years, helped students find their path into the accounting profession through a number of outreach programs and efforts with UCSD and Rady Careers leaders.

UCSD BAP is being established to broaden this effort by bringing to UCSD Rady an honorary professional organization that is 100 years old that has over 300,000 alumni. It is believed that a wider net, supported by UAS and UCSD BAP, will create a globally recognized program in the future.

UCSD and Excellence

We understand what it is to qualify as a superior or distinguished chapter. In order to achieve this recognition, we will create opportunities for our individual members and candidates to meet their professional and service hour requirements.

ACTIVITY HOURS REQUIRED FOR AWARD SEEKING CHAPTERS

Chapter Achievement Level	Minimum Hours of Professional Activities (per Member/Candidate)	Minimum Hours of Service Activities (per Member/Candidate)	Total Minimum Hours of Professional and Service Activities (per Member/Candidate)
Distinguished	8	8	20
Superior	12	12	32

Initial goals of UCSD BAP

All events of BAP are optional. This flexibility is a benefit to our busy and engaged students. But it also creates a responsibility that all members or candidates must find ways to meet their quarterly responsibilities.

The Chapter will sponsor a number of events and activities that should allow our students to achieve their service hours.

We will also adopt and fully support online student approaches that allow students to meet their service requirements virtually. Some examples of what our virtual events could look like include the following:

- Tutoring other online students in accounting, finance or IS
- Tutoring high school students in math
- Tutoring community college students in accounting, finance, data or IS
- Volunteering at a local food bank, animal shelter, nursing home or community center
- Volunteering with local accounting firms around their community outreach events

We expect that our members will 5 hours of professional and 6 hours of volunteer hours per quarter (or 15 hours for the year for both).

UCSD Rady School of Management

Beta Alpha Psie 2020 - 2021 Schedule of Events

CAUTION - HIGH LEVEL DRAFT OF CALANDAR									

									Locatoin and/or Virtual

Event or Meeting	Who may attend	Firm or Association	Category	Funtional Focus	Quarter	Date	Time	Hours	Location
Preaparation for Meet the Firms	Open to all	UCSD Rady	Volunteer		A. Fall	12/15/2020	12:00	1.00	TBD
Attendance at Meet the Firms	Open to all	Various	Professional		A. Fall	12/15/2020	12:00	1.00	TBD
Thank you notes for Meet the Firms	Open to all	UCSD Rady	Volunteer		A. Fall	12/15/2020	12:00	1.00	TBD
Company TBD	Open to all	Intuit/Viasat/	Professional	Internal Audit	A. Fall	12/15/2020	12:00	1.00	TBD
Firm TBD	Open to all	Big 4	Professional	Public Acconting Large	A. Fall	12/15/2020	12:00	1.00	TBD
Firm TBD	Open to all	National/Regional	Professional	Accounting Regional	A. Fall	12/15/2020	12:00	1.00	TBD
Firm TBD	Open to all	Local	Professional	ublic Accounting Local	A. Fall	12/15/2020	12:00	1.00	TBD
Firm TBD	Open to all	Other	Professional	Other Corporate	A. Fall	12/15/2020	12:00	1.00	TBD
Rady TBD	Open to all	Rady	Professional	Grad School	A. Fall	12/15/2020	12:00	1.00	TBD
Topic: The Importance of internships	Open to all	Big 4	Professional		A. Fall	5/31/2021	12:00	1.00	TBD
Topic: Accoutants and Data	Open to all	TBD	Professional		A. Fall	5/31/2021	12:00	1.00	TBD
MPAc Speakers Series	Open to all		Professional		A. Fall	5/31/2021	12:00	1.00	TBD
Winter Meet the firms	Open to all		Professional		B. Winter	5/31/2021	12:00	1.00	TBD
Attend CalCPA	BAP	CalCPA	Professional		B. Winter	5/31/2021	12:00	1.00	TBD
Attend San Diego IMA	BAP	IMA	Professional		B. Winter	5/31/2021	12:00	1.00	TBD
Attend FEI	BAP	FEI	Professional		B. Winter	5/31/2021	12:00	1.00	TBD
VITA	Open to all	IRS	Volunteer		B. Winter	5/31/2021	12:00	1.00	TBD
Annual Award Banquet Volunteer Time	Open to all	UCSD Rady	Volunteer		C. Spring	5/31/2021	12:00	2.00	TBD
Annual Award Banquet	Open to all	Various	Professional		C. Spring	5/31/2021	12:00	1.00	TBD
CPA Readiness and Application Process	Open to all	Wiley/Becker	Professional		C. Spring	5/31/2021	12:00	1.00	TBD
Benefits of CMA - an exam you can sit for before graduation	Open to all	Wiley/Becker	Professional		C. Spring	5/31/2021	12:00	1.00	TBD
West Region BAP Conference	Open to all	BAP National	Professional		C. Spring	5/31/2021	12:00	1.00	TBD
Alumni Event	Open to all	UCSD Beta and UAS	Social		C. Spring	5/31/2021	12:00	1.00	TBD
Initiatoins	Open to all		BAP Meetings		C. Spring	5/31/2021	12:00	1.00	TBD
Elections and change in leadership	Open to all		BAP Meetings		C. Spring	5/31/2021	12:00	1.00	TBD
End of year social	Open to all	UCSD Beta and UAS	Social		C. Spring	5/31/2021	12:00	1.00	TBD
Topic: TBD at Corporatoin	Open to all	Intuit/Viasat/	Professional		C. Spring	5/31/2021	12:00	1.00	TBD
Prepare Accounting Resume, Networking Pitch/Skills	Open to all	Rady Careers	Professional		D. Summer	8/31/2020	12:00	1.00	TBD
Review and update your LinkedIn profiles	Open to all	Rady Careers	Professional		D. Summer	8/31/2020	12:00	1.00	TBD
Summer Accounting Firm Visits in LA	Open to all	Rady Careers	Professional		D. Summer	8/31/2020	12:00	1.00	TBD
Annual Meeting Attendance	Open to all	BAP Only	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Annual Meeting Community Service Day	Open to all	BAP Only	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Regional Meeting	Open to all	BAP Only	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Hutchinson & Bloodgood Speaking Engagement	Open to all		Professional		D. Summer	5/31/2021	12:00	1.00	TBD
California State Auditor's Recruiting Event	MPAc and BAP Only	Various	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Bay Area Accounting Firm Visit	MPAc and BAP Only	Various	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Orange County Accounting Firm Visit	MPAc and BAP Only	Various	Professional		D. Summer	5/31/2021	12:00	1.00	TBD
MPAc Meet and Greet	MPAc and BAP Only		Professional		D. Summer	5/31/2021	12:00	1.00	TBD
Junior Achievement	Open to all	Junior Achievement	Volunteer		D. Summer	5/31/2021	12:00	1.00	TBD
Food drive (holidays)	Open to all	TBD	Volunteer		D. Summer	5/31/2021	12:00	1.00	TBD
Tutoring Support at Rady	Open to all	Rady	Volunteer		D. Summer	5/31/2021	12:00	1.00	TBD
Friday Walk In Tutoring Program at Rady	Open to all	Rady	Volunteer		E. All year round	5/31/2021	12:00	1.00	TBD

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Proposed Chapter By-laws

Attached are the proposed By-laws of the UCSD Rady Petitioning Chapter. These By-laws were created using the recommended By-laws provided by the Beta Alpha Psi.

The founding members of the UCSD Rady Chapter fully embrace these By-laws. We did add a variation on the voting to permit meetings using new engagement technologies (e.g. Zoom) and that votes may be done electronically. Although direct and personal engagement is preferred, it was decided that the faculty advisor, with consultation from the Chapter President, will make the final decision as to whether a meeting will take place virtually and/or votes may be tallied electronically.

Once we obtain Chapter recognition, we will formally adopt the By-laws and complete the remaining steps of formation (e.g., apply for our own Federal Employer Identification Number (FEIN), etc.)

BY-LAWS

OF

BETA ALPHA PSI

UNIVERSITY OF CALIFORNIA – RADY SCHOOL OF MANAGEMENT

Preamble

Beta Alpha Psi recognizes academic excellence and complements members' formal education by providing interaction among students, faculty, and professionals, and fosters lifelong growth, service and ethical conduct.

Article 1: Name of the organization

The name of this organization shall be known as Beta Alpha Psi at the University of California San Diego - Rady School of Management ("Beta Alpha Psi at UCSD").

Article 2: The objectives and purposes of the Chapter

Beta Alpha Psi is an honorary and professional organization for students of accountancy, finance and business analytics. Its stated purpose includes recognition of outstanding academic achievements in the field of accounting, finance and business analytics; promotion of the study and practice of accounting, finance and business analytics; provision of opportunities for self-development and association among members and financial information professionals; and encouragement of a sense of ethical, social, and public responsibility. The organization seeks to develop its members' professionalism through career-oriented, social, and community activities.

Beta Alpha Psi at UCSD is a Non-Profit Student Organization.

Article 3: Recognized Candidateship

To be admitted as a recognized-candidate[1] in the organization, a student must successfully complete a quarter as a candidate and attain minimum academic performance. Recognized-candidates of a petitioning chapter will become charter members once the chapter is installed.

Petitioning Chapter Candidate Requirements:

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[1] Note: students cannot be "members" of Beta Alpha Psi until the chapter has been installed and therefore, to distinguish candidates who have met all of the requirements of membership from those who have not, the term "recognized-candidate" is used to designate the candidates who, upon installation of the chapter, will become charter members of the chapter.

1. Be a matriculated undergraduate or postgraduate student with a concentration in accounting, finance, information systems or business data analytics. Concentration at UCSD Rady School of Management is defined as:

    a. Undergraduate students minoring in accounting;
    b. Undergraduate students majoring or minoring in information systems;
    c. Undergraduate students majoring in STEM or other business-related programs (e.g., data science, economics, international studies that have applied for and been accepted for graduate studies at Rady School of Management in accounting, finance, or business data analytics may also apply.
    d. Graduate degree students pursuing degrees in Business Data Analytics, Finance, or Accounting.

2. Completed (in addition to one year of collegiate courses), at least one upper-level course beyond the business core in the appropriate major with a 3.2 average or better in all upper-level courses taken in the appropriate major.

3. Attain an overall minimum cumulative grade point average of 3.0. This minimum will be waived for students accepted into a graduate degree program of any AACSB or EQUIS accredited graduate program.

4. Payment of candidate fee as determined by the executive committee of the petitioning chapter. The fee includes international dues and may include an induction banquet, and social recruiting functions.

5. Complete professional, service or other requirements as dictated by the chapter.

6. Participate in a Mock Interview and Resume Critique Session.

7. Participate and attend the respective Recognition Ceremony pending faculty advisor's review and approval of academic standing.

8. Be a person of good moral character.

Recognized-candidate Expectations:

1. Attain an overall minimum cumulative grade point average of 3.0.

2. Attain a minimum cumulative grade point average of 3.0 in the appropriate major. The grade point average from your accounting, finance, or business analytics major includes only upper level major courses.

3. Participate in petitioning chapter professional, service and other activities organized by the executive committee.

4. Payment of annual fee as determined by the petitioning chapter executive committee. The fee covers the attendance at social and recruiting functions.

Article 4: Meetings for the conduct of business

Actions requiring a vote of the entire candidate roster:

Will require a one week notice of meeting and agenda.

1. Persons may not vote by proxy.
2. Both recognized-candidates and candidates in good standing are eligible to vote.
3. The lesser of 20% of the recognized-candidates and candidates or a quorum of the petitioning chapter representatives are required to conduct a vote.
4. The final decision will be determined by a majority of the vote.
-

Actions requiring the vote include actions of the executive committee

1. Consisting of the elected petitioning chapter officers and faculty advisor.
2. Require a 48-hour notice of meeting and agenda.
3. Persons may not vote by proxy.
4. An executive committee vote requires the attendance of at least 50% of the executive committee.
5. The final decision will be determined by a simple majority of the votes.

Use of electronic voting technology and new engagement technologies

The Faculty Advisor, after obtaining advise and counsel from the President will decided whether and when electronic mediums should be used, including whether electronic voting shall be applied. Weighing in on the decision for use of electronic voting technology will be the disadvantage of not engaging in a live format with the advantages of casting electronic ballots and counting ballots electronically that increases chapter involvement of members who are unable to attend a meeting; Moving to a paperless voting system, and Saving time and materials used in preparing, mailing, and counting paper ballots.

Article 5: Student officers

Petitioning Chapter Officer Elections:

The term of office will begin when the officers are sworn in at the Fall Banquet and end the following Fall when the next class of officers is sworn in. Exception: During the initial semester / term of the petitioning process, officers may be elected at the beginning of the term by the inaugural class of candidates or may be appointed by the faculty advisor.

Elections are to be held in the Fall Quarter prior to the end of the calendar year. One meeting is to be set aside for nominations. Nominations may be made by either a recognized-candidate or a candidate of the chapter, however, only recognized-candidates may serve as officers of the chapter (except during the initial semester / term of the petition when all students are candidates). At the following meeting,

the nominated student will give a brief speech stating their goals, objectives, and reasons for running for office. Recognized-candidates and candidates will be given an election ballot. Each petitioning chapter recognized-candidate and candidate will cast one vote which will be collected by the outgoing President. The president and faculty advisor will count the votes; the candidate with a majority of the votes wins. The non-elected recognized-candidate(s) will be given the option to drop down and be considered for the next office in the election sequence. The election sequence is as follows:

1. President
2. Vice President
3. Reporter
4. Treasurer
5. Candidate Coordinator
6. Vice-President of Special Affairs/Activities
7. Vice-President of Management Information Systems
8. Duties and Responsibilities:

President:

1. Update the by-laws.
2. Establish the goals and activities budget for the upcoming academic year.
3. Plan and implement both the Fall and Spring Semester schedules
4. Reserve meeting room.
5. Determine desirable meeting topics.
6. Contact and correspond with speakers and presenters.
7. Maintain and update the contact list periodically.
8. Supervise and ascertain that all officers are performing their respective duties.
9. Begin, conduct, and end all meetings.

Vice-President:

1. Assist the President in his/her duties.
2. Coordinate the Annual Beta Alpha Psi Mock Interviews: Schedule the time and place of the event.
3. Contact and correspond with the professionals who will be conducting the interviews. Schedule participants in their respective interviewing slots.

Reporter/Secretary

1. Prepare and submit all reports as required by the BAP Executive Office, including reports of petitioning chapter activities, reports of recognition ceremonies, and reports of any change in faculty advisor or student officers.
2. Maintain an updated list of graduates.

Treasurer:

1. Account for, and control, all organization financial activity.
2. Maintain all Cash Receipts:
3. Collect and deposit all cash receipts.
4. Maintain appropriate supporting documents and Cash Receipts Journal.
5. Maintain Cash Disbursements:
6. Prepare cash disbursement and supply proper documentation.
7. Maintain Cash Disbursement Journal.
8. Prepare financial statements.

Candidate Coordinator:

1. Monitor the progress of candidates and recognized-candidates.
2. Account for attendance at all meetings and functions.
3. Establish, with an executive committee, a point system for service performed by candidates and recognized- candidates.
4. Maintain distribution on points for participation in the different organization events and activities.

Vice-President of Special Affairs/Activities:

1. Assist the President and Vice-President to arrange and coordinate functions.
2. Prepare and post a flyer at least four days before each meeting.
3. Arrange and coordinate the Fall Recognition Ceremony.
4. Send out weekly newsletters via email.

Vice-President of MIS:

1. Prepare and implement the development of the chapter website.
2. Continuously update the chapter website with current information.
3. Manage social media accounts, such as Facebook and Instagram.

Use of an Executive Committee

The Executive Committee shall be comprised of the officers listed above and the faculty advisor and co-faculty advisor, if any.

Article 6: Committees other than the Executive Committee

Each committee will be headed by a chairperson that is appointed by the President. Participation is open to all recognized-candidates and candidates.

Article 7: Expulsion from Petitioning Chapter

Section 1. A petitioning chapter recognized-candidate (RC) may be expelled for conduct detrimental to the purposes or interests of Beta Alpha Psi. Charges of such conduct must be made in writing to the faculty advisor and signed by a RC of Beta Alpha Psi. Expulsion from recognized-candidacy would preclude this candidate from being recognized as a Charter member when the chapter is installed.

Section 2. When such charges have been made against a RC, the faculty advisor must make certain that the accused RC is given notice and an opportunity to be heard concerning the charges. Notice must be given to the accused RC by certified mail at least thirty days before the hearing, and such notice shall include: (1) a copy of the charges made against the RC; (2) the time, date, and place of the hearing; (3) an explanation of the expulsion procedures which include automatic review by the Board.

Section 3. A committee of recognized-candidates, including at least two faculty members (exclusive of the faculty advisor of Beta Alpha Psi), is to be selected by the Faculty Advisor and ranking petitioning chapter officer to investigate the charges and make a determination as to whether - the accused should be expelled. The findings should be based on a presentation of the charges by the accusing RC and the accused has the opportunity to appear and explain the actions in question.

Section 4. If expelled, the RC may request a hearing before the entire local petitioning chapter in a special meeting called for that specific purpose. A majority vote of the petitioning chapter may reverse the committee's findings.

Article 8: Removal of Officers

An officer may be discharged if he/she:

1. Is not carrying out the duties of the office; or
2. Is not participating as a member of the Executive Committee; or
3. Does not meet the requirements for recognized-candidateship as outlined in Article 3.

An officer shall be discharged by a majority vote (excluding the faculty advisor's and co-faculty advisor's vote) of all other Executive Committee members in the case of suspensions or other disqualifying events. An officer may appeal the decision to the Executive Committee at which time the committee would take a second and final vote.

Article 9: Fiscal Year

The fiscal year of the petitioning chapter will end on April 30th.

Article 10: Authority

These by-laws shall be the principle governing document of the UCSD Chapter of Beta Alpha Psi. These by-laws are subordinate to the National Constitution and Bylaws of the Beta Alpha Psi Organization. Any provision of this document that conflicts with the National Constitution and Bylaws of the Beta Alpha Psi Organization that is currently in effect will be null and void.

Article 11: Requirements for Amendment to the By-laws

An amendment to the by-laws requires a simple majority of the recognized-candidates and candidates to cast an affirmative vote in order for an amendment to be passed. Amendments may be proposed by the executive committee or membership.

Article 12: Risk Management

Beta Alpha Psi at UCSD is a registered student organization at the University of California, San Diego, but not part of the University itself.

Beta Alpha Psi at UCSD understands that the University does not assume legal liability for the actions of the organization.

Article 13: Construction

In the case of any conflict between the Certificate of Incorporation of the Corporation and these By-Laws, the Certificate of Incorporation of the Corporation shall control.

These Bylaws were adopted at a meeting of the Board of Directors of the UCSD Rady Proposing Chapter on _____, 2020.

_____

Name
President

_____

Name
Secretary

_____

Name
Treasurer

Beta Alpha Psi Petitioning Chapter
University of California San Diego
Rady School of Management

Administrative and Faculty Support

Leadership at UCSD Rady School of Management has studied, engaged with our students and our business community, the importance of developing talented students for careers in accounting, finance in information systems.

We have looked carefully at the mission and purpose of Beta Alpha Psi and have concluded that it complements the mission of UCSD and the Rady School of Management.

We believe that adding a chapter of Beta Alpha Psi at UCSD will provide our students with additional learning and professional experiences that will enhance their lifelong learning abilities.

We look forward to joining the BAP community that includes several other University of California schools, including Berkeley, Los Angeles, and Irvine.

Confirming letters and documents supportive of our application

1. Letter from Lisa Ordóñez, Dean, Rady School of Management

2. Letter and commitment from the faculty advisor, James Deiotte, Executive Director of the Master of Professional Accountancy Program. **(Jim's letter is included in the cover letter to this application.)**

3. Confirmation of the acceptance of Beta Alpha Psi to become part of the campus of the University of California, San Diego (approx. 40,000 graduate and undergraduate student campus)

UNIVERSITY OF CALIFORNIA SAN DIEGO

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO   SANTA BARBARA • SANTA CRUZ

Lisa D. Ordóñez, PhD
Dean
Stanley and Pauline Foster Endowed Chair
Rady School of Management

9500 Gilman Drive # 0553
La Jolla, California 92093-0553
Tel: (858) 822-0830
lordonez@ucsd.edu
rady.ucsd.edu

April 27, 2020

Margaret Fiorentino
Executive Director
Beta Alpha Psi
The Nancy Harke Executive Office
220 Leigh Farm Road
Durham, NC 27707

Dear Margaret:

The mission and purpose of Beta Alpha Psi enhances and complements the mission of the University of California San Diego, Rady School of Management.

I am confident that adding a chapter of Beta Alpha Psi will provide our students with additional learning and professional experiences that will enhance their lifelong learning abilities.

We understand that a high level of commitment from the university is essential to assure the success of a local chapter. This will require a commitment of faculty time, energy and resources. I support the faculty in this important endeavor.

Each year the faculty is reviewed in the areas of teaching, research, and service. Criteria for evaluation have been developed and approved by the faculty and administration. Included among these criteria is a specific provision to recognize the role of faculty serving as advisors of student organizations. The performance as faculty advisor of a chapter of Beta Alpha Psi would certainly be an important consideration in this evaluation process

I certainly look forward to the opportunity of having our program join with programs of high quality for financial information professionals. Most importantly, we recognize the benefits and opportunities Beta Alpha Psi has for our students.

Sincerely,

Dean Ordóñez
Dean
Stanley and Pauline Foster Endowed Chair

Rady School of Management

Your Organization Beta Alpha Psi Has Been Approved

Jenny Kressel <jkressel@ucsd.edu>

Wed 4/15/2020 8:55 AM

To: Nizam U Khan <Nizam.Khan@rady.ucsd.edu>; Lau, William <ga-wil038@ucsd.edu>; Nicholas J Westly <Nicholas.Westly@rady.ucsd.edu>; Yutong Sun <Yutong.Sun@rady.ucsd.edu>; Weng U Chan <Weng.U.Chan@rady.ucsd.edu>
Cc: Kressel, Jenny <jkressel@ucsd.edu>; Deiotte, James <jdeiotte@UCSD.EDU>

📎 2 attachments (226 KB)
Pre_Professional_CSI_Letter.pdf; WelcomeLetterWithMission.pdf;

Your Pre-Professional Organization Beta Alpha Psi has been approved for 2019 - 2020.
Please view attached PDF for organization specific information.
Thank You,
Your CSI Advisor : Jenny Kressel

Beta Alpha Psi Petitioning Chapter
University of California San Diego
Rady School of Management

Accounting, Finance or Information Systems

We are young! The Rady School of Management at the University of California San Diego is a graduate-level business school offering full-time and part-time Master of Business Administration (MBA) programs, a full-time Master of Finance degree, a full-time Master of Science in Business Analytics degree and a full-time Master of Professional Accountancy degree. The three specialty programs have all commenced within the last four years. The newest program, the Master of Professional Accountancy, is just completing our first year graduating students from around the world.

In addition, the Rady School Ph.D. program, we are expanding our offering undergraduate courses, including minors in business, accounting, supply chain, and entrepreneurship & innovation to students that attend the University of California San Diego undergraduate programs. Currently, over 30,000 students are seeking their undergraduate degrees at UCSD.

The Rady School of Management is the second-youngest professional school at the University of California San Diego, one of the top-ranked institutions in the U.S. for higher education and research.

1. Here is an approximate number of students with a concentration in Accounting, Finance or information systems in the past three years:

Graduates	Accounting	Finance	Business Analytics	Information Systems	Totals
Undergraduate	200	100	0	210	510
Graduate	50	100	125	0	275
Total	250	200	125	210	785

Please note that we do not have an adequate breakout by class year. Because we are so relatively new in the study of accountancy, we do not have an accurate number by class year. We do know that our minor in accounting program has had a range of students over the last few years ranging from 275 – 400.

When we get our academic programs, advisors, career management teams, and most importantly, our student-led associations aligned, the number of students capable of going into the accounting, finance, IS, and data will easily exceed 1,000 at any point in time.

UC San Diego
RADY SCHOOL OF MANAGEMENT

2. List of members

The following list was obtained from students in the Fall of 2019. Due to the time it took to gain campus-wide approval of another association and Covid 19, this list of students will change considerably.

We do know that we have a number of students, mainly sophomores and juniors that are ready and willing to step in for our founders.

First Name	Last Name	Class Standing
Yue	Wang	Freshman
SAMVEL	MARTIROSYAN	Junior
Aaron	Zhao	Junior
Eric	Leiter	Junior
Stefan	Medan	Junior
Rubio	Zhang	Junior
Zuhaib	Kapadia	Junior
Rohil	Bahety	Junior
alex	pisco	MPAc
Sara	Puryear	MPAc
Keenan	Brigman	MPAc
Carmen	Foltz	MPAc
XIN	ZHAO	MPAc
Keenan	Brigman	MPAc
Xinpei	Zhao	MPAc
Difei	Zhang	MPAc
Iris	Wei	MPAc
Ruohan	Cao	MPAc
Yingyan	Zhuang	MPAc
Yuemeng	Shi	MPAc
Nizam	Khan	MPAc
Geonsoo	Yun	MPAc
Jose	Salas Reyes	Senior
Bohan	Yu	Senior
Qiaoyin	Gu	Senior
Daniel	Werking	Senior
Christine	Cao	Senior
Jonathan	Thai	Senior
Ryan	Gershenovitz	Senior
Lauren	Chuang	Sophomore
Vicky	Wang	Sophomore

UC San Diego
RADY SCHOOL OF MANAGEMENT